

Intertek Consensus Earnings Estimates as at 11 February 2025

	Revenue	Operating Profit	Op. Profit Margin	Adj PBT	FD EPS	DPS
2024 FY Consensus						
High	3,463	597	17.2%	558	242.6	156.4
Low	3,388	584	17.2%	541	233.8	116.3
Consensus	3,406	589	17.3%	547	238.0	148.1
2025 FY Consensus						
High	3,658	652	17.8%	612	272.1	173.8
Low	3,530	615	17.4%	577	251.3	123.6
Consensus	3,599	636	17.7%	597	259.9	162.4

Earnings forecasts are produced by 18 contributing registered investment analysts currently covering Intertek.

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The title of the consensus indicates the date of the last estimate which has been included. EPS is presented on a fully diluted, before separately disclosed items, basis.

The 2024 and 2025 dividend per share (DPS) estimates relate to the financial year in which they accrue, rather than the year in which they are paid. The year of accrual may not be the same as the year of payment: for example, the estimated 2024 DPS will be split into two payments with the interim dividend payable in 2024 and the final dividend payable in 2025.

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